Cordially invites you to a Workshop on

“Making the Right Financial Choices with Immigrant Relatives in USA”

Date: Wednesday, November 8, 2017 at 2:30 p.m.
Venue: Centrum, 1st Floor, Centre 1, World Trade Centre, Cuffe Parade, Mumbai

- Are you earning in US?
- Any family members in US?
- Are you making right financial choices?
- Interested in Distribution of Assets?

Experts Share

- Guidance to families in India to help their US-Based family members grow wealth
- Awareness on Need and Importance of understanding the Indian-US perspective.
- The Indian Perspective of Family Dynamics and Wealth Transfer
- The US perspective of Investing, Taxation and Retirement: Savings & Benefits

Resource Persons

Ms. Jaene Beule
Certified Financial Planner
California, USA

Ms. Tejal Gandhi
CEO and Founder
Money Matters, India

No Participation fees | Prior Registration compulsory

For Registration:
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